

RECORDATION NO. 17444 ^F FILED

APR 26 '10 -3 00 PM

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SURFACE TRANSPORTATION BOARD

April 26, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Equipment Trust Agreement, dated as of April 26, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Equipment Trust Agreement previously filed with the Commission under Recordation Number 17444.

The name and address of the party to the enclosed document are:

Secured Party	The Bank of New York Mellon Trust Company, N.A. (successor-in-interest to The Chase Manhattan Bank, National Association 225 Asylum Street Hartford, Connecticut 061035
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[Debtor	U.S. Bank National Association (successor-in- interest to The Connecticut National Bank) 777 Main Street Hartford, Connecticut 06115]
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Chief, Section of Administration
April 26, 2010
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A description of the railroad equipment covered by the enclosed document
is:

35 locomotives originally marked CNW 8543 - CNW 8577 which were
remarked as UP 9065 - UP 9099

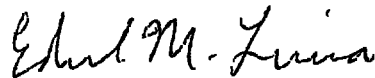
A short summary of the document to appear in the index is:

Notice of Termination of Equipment Trust Agreement.

Also enclosed is a check in the amount of \$41 00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned

Very truly yours,

A handwritten signature in cursive script, reading "Edward M. Luria".

Edward M. Luria

EML/bhs
Enclosures

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NOTICE OF TERMINATION OF EQUIPMENT TRUST AGREEMENT

LOCOMOTIVE TRANSPORTATION BOARD

The undersigned The Bank of New York Mellon Trust Company, N.A., as successor-in-interest to The Chase Manhattan Bank National Association, solely in its capacity as Security Trustee ("Security Trustee") under that certain Equipment Trust Agreement dated as of July 1, 1991 (the "Equipment Trust Agreement") originally between Security Trustee and The Connecticut National Bank, a national banking association, solely in its capacity as Trustee under the Trust Agreement described in the Equipment Trust Agreement, hereby publishes this notice that the Equipment Trust Agreement has been terminated.

The Equipment Trust Agreement was originally filed with the Interstate Commerce Commission on July 19, 1991 at 3:05 PM under Recordation Number 17441 and the Registrar General of Canada pursuant to Section 90 of the Railway Act on August 1, 1991 as Document Key 4715 and covers the following locomotives:

35 locomotives originally marked CNW 8543-8577

This Notice of Termination of Equipment Trust Agreement also serves as notice that the amendments, agreements, statements, assignments and/or notices ancillary to the Equipment Trust Agreement that are listed on Schedule I attached hereto and incorporated herein have also been terminated.

[signature page follows]

IN WITNESS WHEREOF, the Security Trustee has caused this instrument to be executed by a duly authorized officer this 26th day of April, 2010.

**THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A.**, solely in its capacity
as successor Security Trustee under that certain
Equipment Trust Agreement dated as of July 1,
1991

By *D. G. Donovan*

Name D. G. Donovan

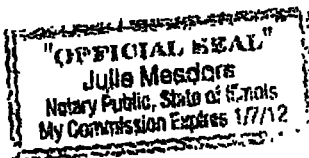
Title Vice President

State of Illinois)

)

County of Cook)

On this, the 26th day of April, 2010, before me, a Notary Public in and for said County and State, personally appeared D. G. Donovan a Vice President of The Bank of New York Mellon Trust Company, N.A., who acknowledged himself to be a duly authorized officer of The Bank of New York Mellon Trust Company, N.A., and that, as such officer, being authorized to do so, he executed the foregoing instrument for the purposes therein contained.



Julie Mesdors
Notary Public
My commission expires 1-7-12

Schedule 1 to Notice of Termination of Equipment Trust Agreement

Ancillary Documents to Equipment Trust Agreement

Name Change of Trustee (to Summit Bank Connecticut National Association), filed with the Interstate Commerce Commission on May 26, 1993 under recordation number 17444

Name Change of Trustee (to Fleet National Bank of Connecticut), filed with the Interstate Commerce Commission on February 16, 1996 under recordation number 17444

Name Change of Trustee (to Fleet National Bank), filed with the Interstate Commerce Commission on August 21, 1996 under recordation number 17444

Instrument(s) of Acknowledgment of Succession (from Fleet National Bank to State Street Bank and Trust Company), filed with the Interstate Commerce Commission on May 19, 2000 under recordation number 17444

Notice of Succession of Trusteeship (to U.S. Bank National Association), filed with the Interstate Commerce Commission on September 22, 2004 under recordation number 17444

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated. April 26, 2010

A handwritten signature in black ink, appearing to read "Edward M. Luria", written over a horizontal line.

Edward M. Luria